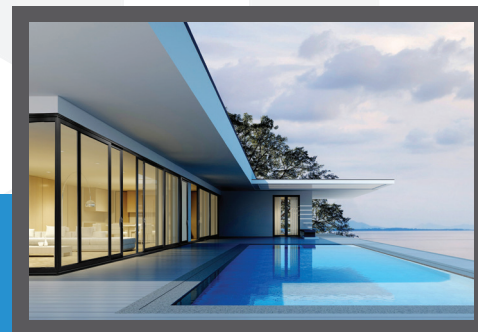
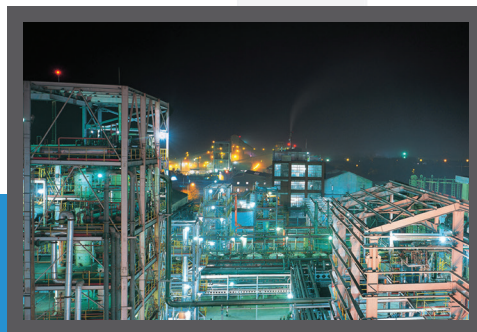




DCM SHRIRAM

Growing with trust



CORPORATE PRESENTATION

June 2024

DCM SHRIRAM LTD.



| | |
|--|-----------|
| Our Vision | 3 |
| Overview | 4 |
| About DCM Shriram | 7 |
| Changing Landscape | 8 |
| Business Financials | 12 |
| ESG | 16 |
| Corporate Social Responsibility | 18 |
| Awards & Accolades | 22 |

OUR VISION

VIBRANT GROWTH WITH TRUST, ENERGISED EMPLOYEES & DELIGHTED CUSTOMERS

OUR VALUES

I **NTEGRITY**
Uphold ethical standards.
Be socially responsible. Deliver on promises.

A **GILITY**
Act with speed.
Adapt continuously. Deliver results.

O **PENNESS**
Encourage diverse views.
Build external orientation

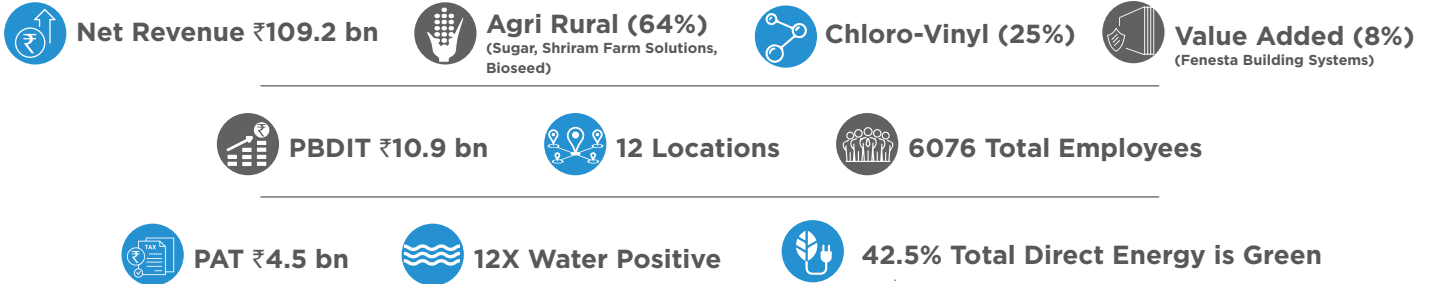
C **USTOMER-CENTRICITY**
Listen to customers.
Build long lasting relationships.

N **EWNESS**
Be innovative.
Be Creative.

T **EAM WORK**
Foster collaborative working.
Promote meritocracy.
Practice empathy & humility.



OVERVIEW



KEY NUMBERS FOR FY 2023-24



SUSTAINED ENTREPRENEURSHIP OF OVER 130 YEARS

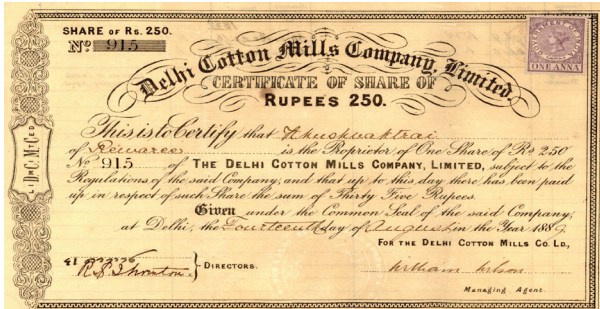


**Our Founder - Sir Shri Ram
(1884-1963)**

Sir Shri Ram was an eminent and public-spirited philanthropist, an outstanding industrialist and one of the trend-setting visionary leaders of the Indian business community.

He began as a humble worker and went on to set up one of India's largest business houses - the DCM Group.

SUSTAINED ENTREPRENEURSHIP OF OVER 130 YEARS



Delhi Cloth Mills Share Certificate in 1889



Delhi Cloth Mills aerial view in 1889



Sir Shri Ram with Gandhiji at a FICCI event



Sir Shri Ram at the SRCC inauguration in 1954

DCM SHRIRAM'S STRONG LEADERSHIP



DCM Shriram Limited is a spin-off from the trifurcation of the erstwhile DCM Group in 1990.

The Company is organized into strategic business units managed by professional CEOs under the stewardship of promoters.



Ajay S. Shriram
Chairman & Senior Managing Director



Vikram S. Shriram
Vice-Chairman & Managing Director



Ajit S. Shriram
Jt. Managing Director



Aditya A. Shriram
Deputy Managing Director

Decade Post Trifurcation 1990 to 2000



- Expanded all businesses in Kota & Bharuch except Fertilizers.
- Acquired Sugar Unit - Rupapur and expanded Sugar Unit - Ajbapur, set up two new Sugar Units (Hariawan & Loni) in the state of UP. 5th largest Sugar producer in country.
- Ventured new businesses of uPVC windows (Fenesta) and Hybrid Seeds (Bioseed), and Rural Retail (Hariyali)

- Kota Complex with Fertilizer Cement & Chloro-Vinyl businesses and Swatantra Bharat Mills (SBM)
- New Caustic Soda (CS) facility in Bharuch
- Acquired Ajbapur Sugar Plant in state of UP
- Closed SBM

2001 to 2010 Scale & New Businesses

Consolidation & Sustainability 2011 to 2020



- ₹17 bn investments completed in Sugar and Chemicals
- ₹23 bn investments are underway directed towards integration, scale, innovation, resource optimization and sustainability primarily in Chemicals and Sugar
- Strong Balance sheet supporting further investments

- Expansion In Bharuch - 2nd largest CS producer in the country
- Two new Ethanol Distilleries were set up in Sugar Mills
- Rationalized Rural Retail, Bioseed International and Bulk fertilizers
- Significant investments in cost optimization
- Strengthened Balance Sheet

2021 Onwards Growth & Value Creation



Agri-Rural

Sugar (40,500 TCD) (+2,100

TCD***) Co-Gen (173 MW)

Distillery/ Ethanol (310 KLD)*
+ (250 KLD)**

Shriram Farm Solutions

Fertilizers (379,500 TPA)

Bioseed

Compressed Bio Gas (12 TPD)***



Chloro-Vinyl

Caustic Soda (2,749 TPD)

PVC Resins (220 TPD)

Calcium carbide (112,000 TPA)

Stable Bleaching Powder (120 TPD)

Aluminum Chloride (150 TPD)

Epichlorohydrine (ECH) (52,000 TPA)***

Hydrogen Peroxide (57,000 TPA)***



Value Added

Fenesta Building Systems - uPVC and
Aluminium Windows & Doors (12,284 TPA)



Others

Cement (400,000 TPA)

Polymer Compounds (33,000 TPA)

The business is supported by 263 MW (+ 120 MW***) coal based power plant, 166 MW Co-Gen and 43 MW (peak) renewable power.

*On B Heavy Molasses , **on Multifeed stock ***Under implementation

OUR PRESENCE



-  Shriram Fertilizers & Chemicals, Kota - Rajasthan
-  Fenesta Building Systems Kota, Bhiwadi, Chennai, Bhubaneswar Hyderabad
-  Shriram Alkali & Chemicals, Bharuch-Gujarat
-  Bioseed Hyderabad & Philippines
-  Sugar Production units (Central UP) – Ajbapur, Rupapur, Hariawan & Loni & Distillery Units–Ajbapur & Hariawan

Agri-Rural

| | | |
|------------------|---|-------------|
| Net Revenue | - | 69.5 |
| PBIT | - | 7.2 |
| Capital Employed | - | 43.1 |

Agri Output: 4 Integrated sugar complexes in State of UP (Sugar - 41000 TCD, Power - 166 MW, Distillery - 560 KLD)

Agri Inputs: Research based specialty plant nutrition, crop protection chemicals, seeds and Urea production

4 lac MT Urea plant in State of Rajasthan

Chloro-Vinyl

| | | |
|------------------|---|-------------|
| Net Revenue | - | 27.1 |
| PBIT | - | 0.8 |
| Capital Employed | - | 40.5 |

Chlor Alkali: 2nd Largest Chlor-Alkali producer (2,749 TPD) in India with operations in States of Gujarat & Rajasthan.

Vinyl: Only carbide based PVC producer (220 TPD) in India

Value Added

| | | |
|------------------|---|----------------|
| | | Fenesta |
| Net Revenue | - | 8.2 |
| PBIT | - | 1.4 |
| Capital Employed | - | 0.5 |

Fenesta brand now a synonym to uPVC windows in India. Growing at more than 20% with presence in windows, system aluminium products, doors and façades.

Others

| | | |
|------------------|---|------------|
| Net Revenue | - | 5.5 |
| PBIT | - | 0.1 |
| Capital Employed | - | 1.0 |

Cement: a small facility (0.4 mn tonne) - waste management of vinyl plant

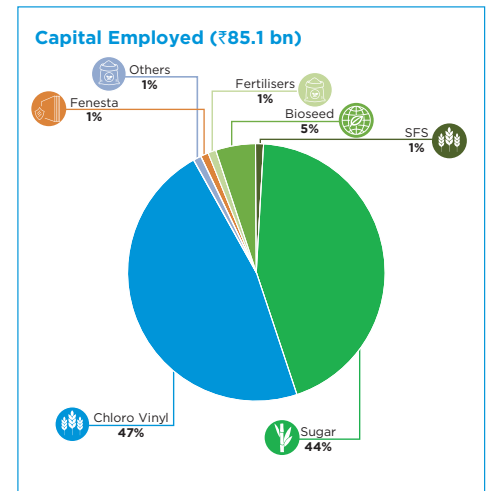
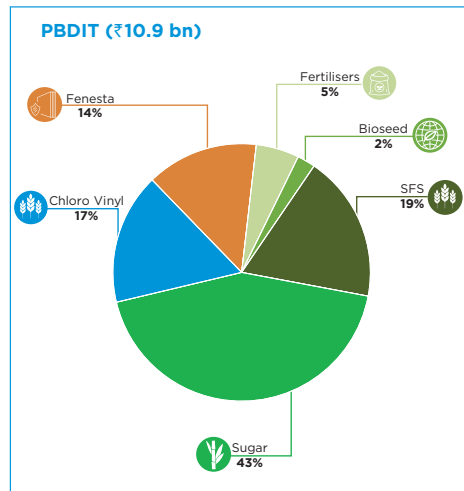
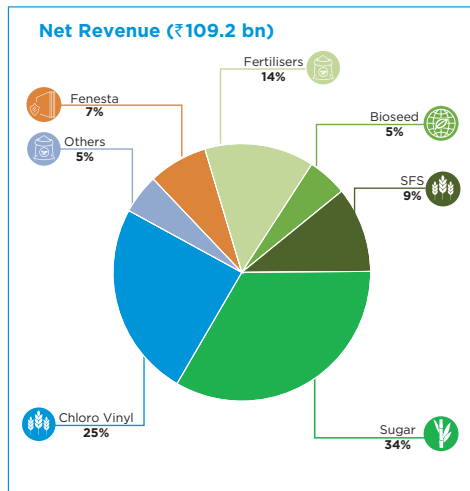
PVC compounding plant (33K TPA)

Hariyali being rationalized

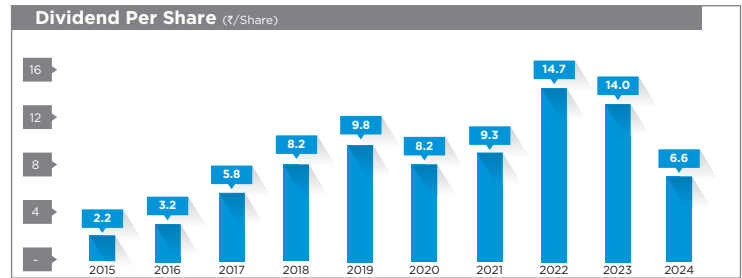
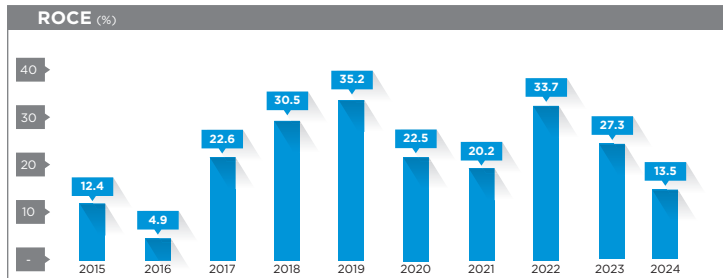
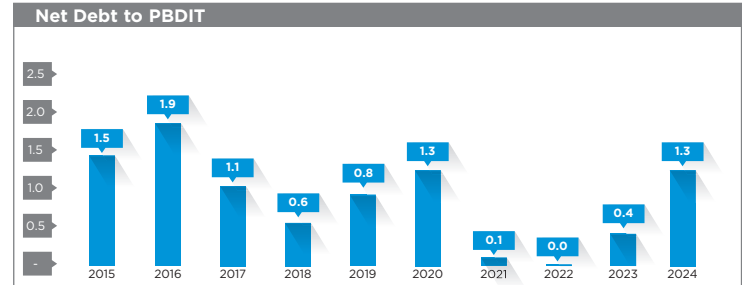
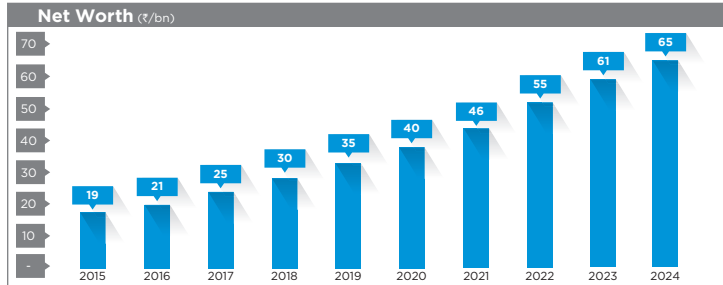
₹ 23 bn investments are underway which will increase scale, integrations, revenue streams and cost optimization.

Financials are in ₹/bn for FY 2024.

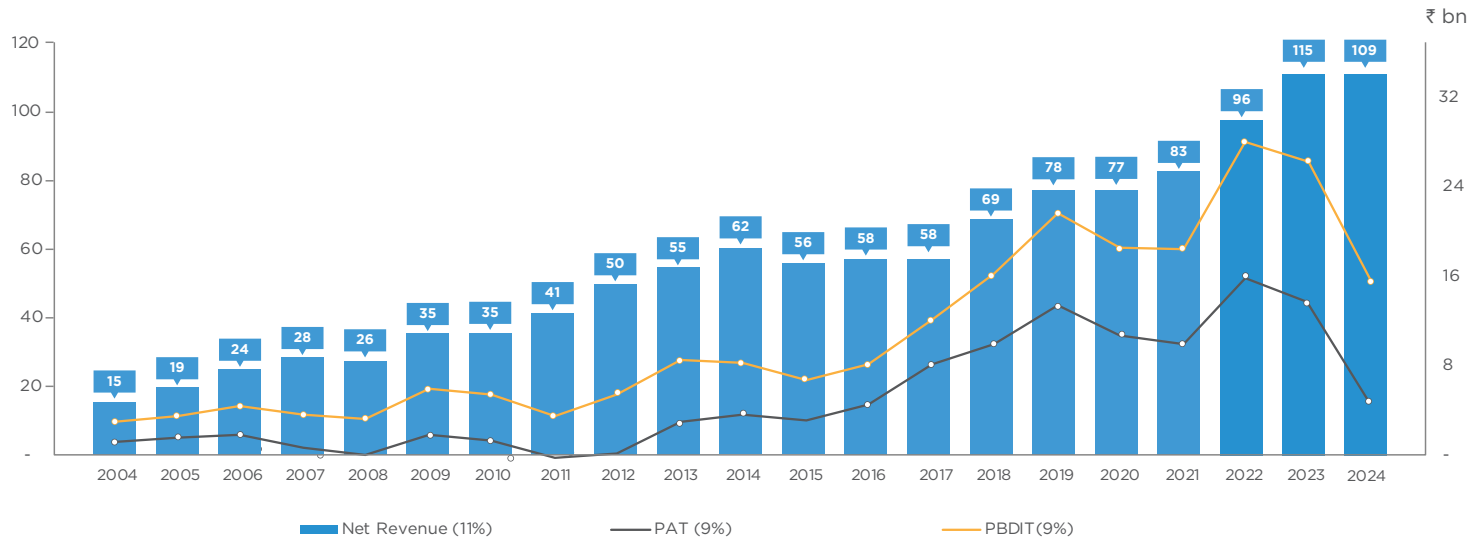
Key data for FY 2023-24



KEY FINANCIALS



STRONG FINANCIALS



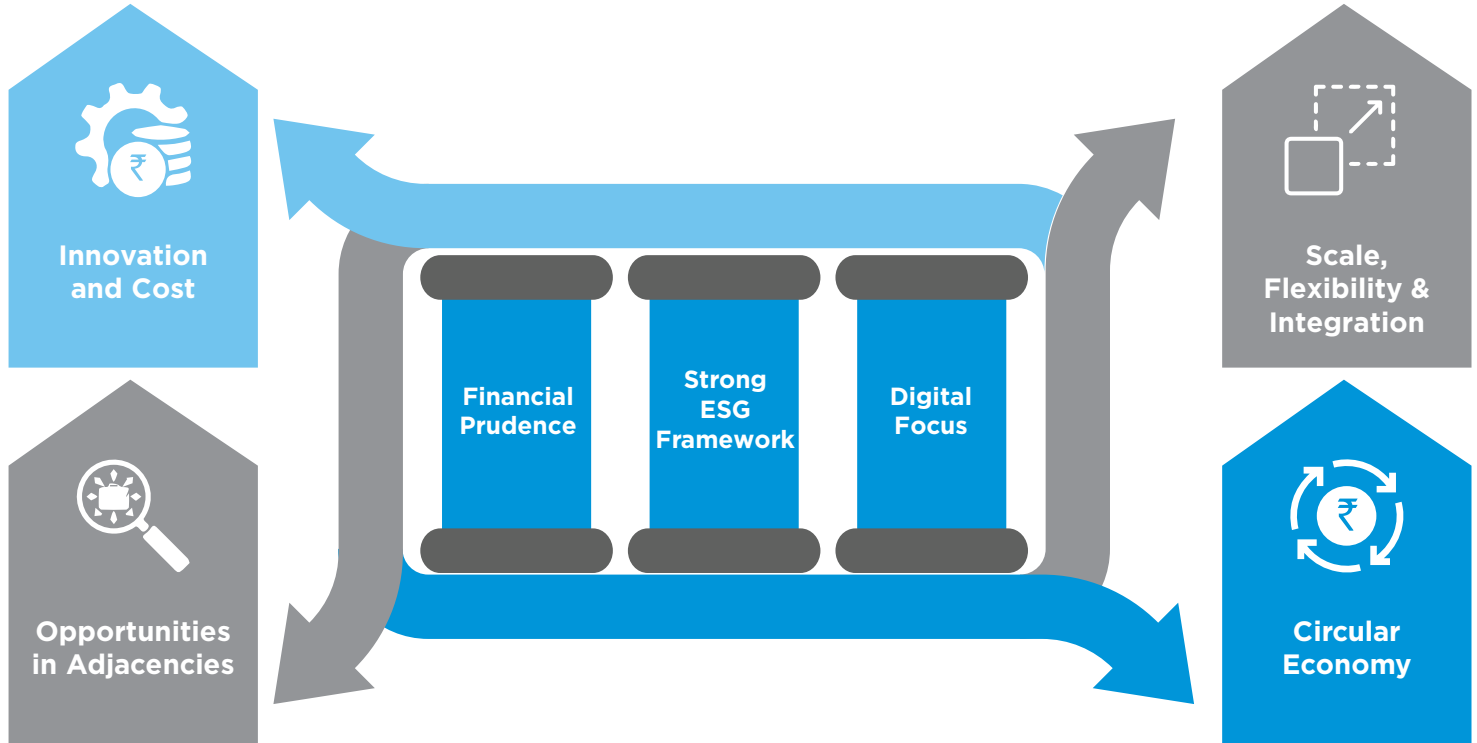
Supported by strong balance sheet & investment philosophy

STRATEGY FRAMEWORK



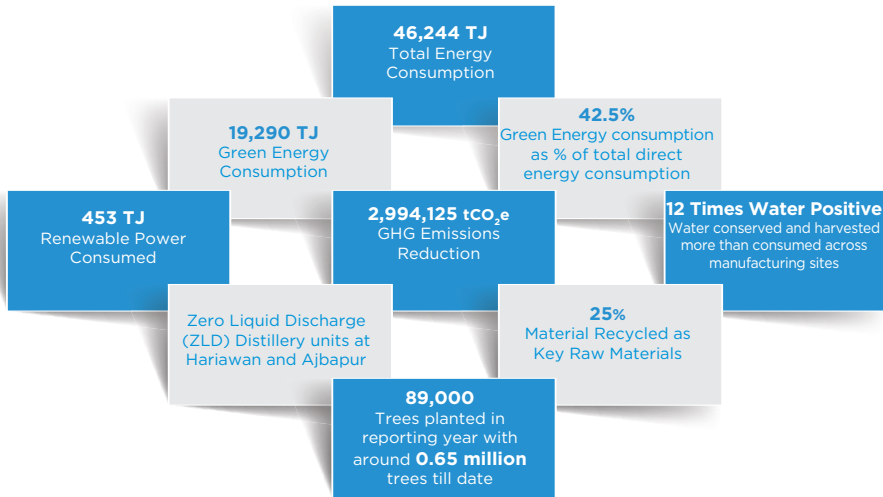
DCM SHRIRAM

Growing with trust





Natural Capital

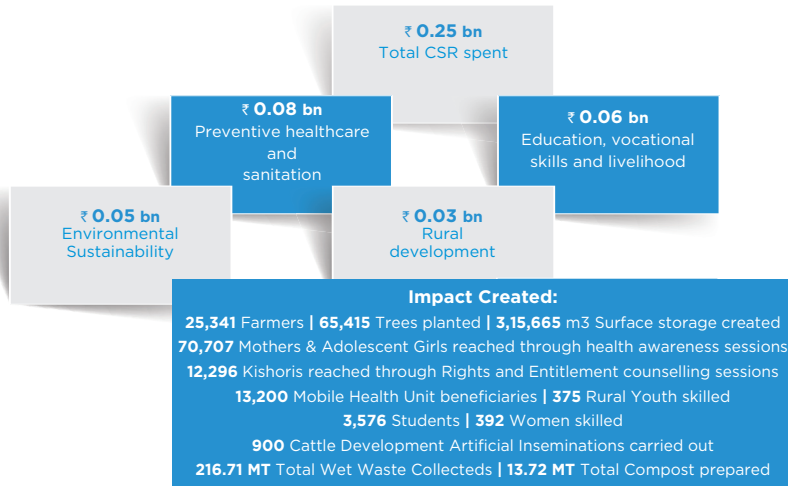


Human Capital

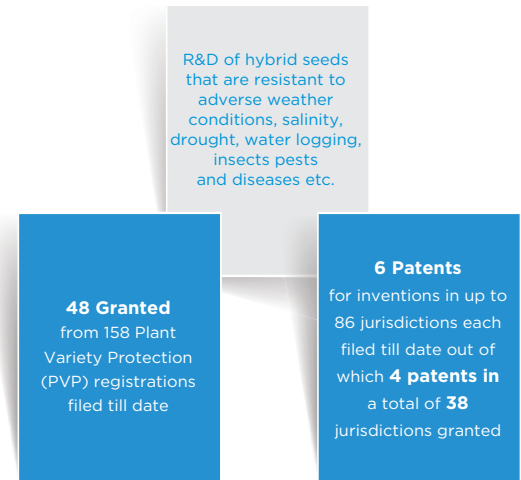




Social & Relationship Capital



Intellectual Capital

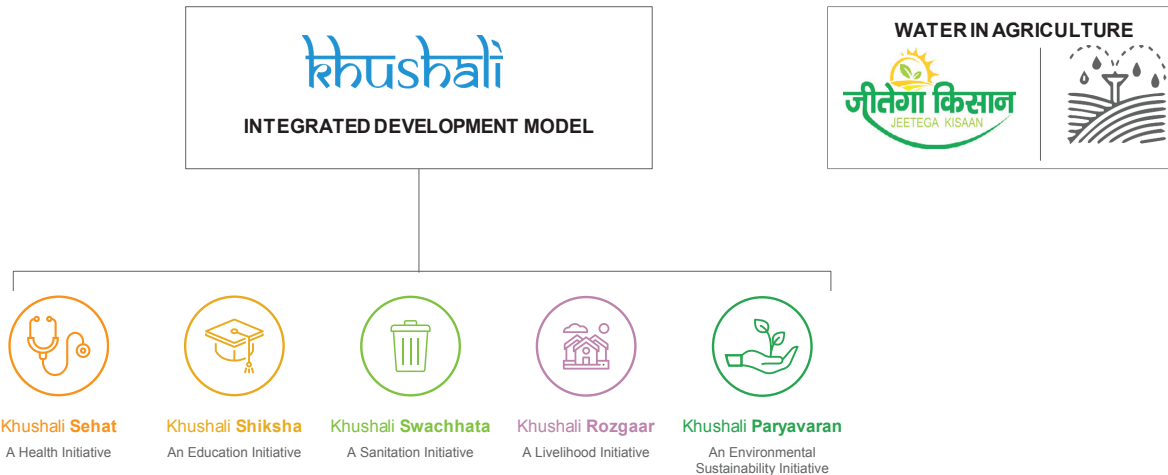


CORPORATE SOCIAL RESPONSIBILITY



CSR PROGRAM APPROACH @ DCM SHRIRAM LTD

DCM Shiram Ltd undertakes its CSR activities through it's Philanthropic arm DCM Shiram Foundation with key focus areas of:



KHUSHALI PROGRAM

(INTEGRATED DEVELOPMENT PROGRAM MODEL)

Khushali Sehat

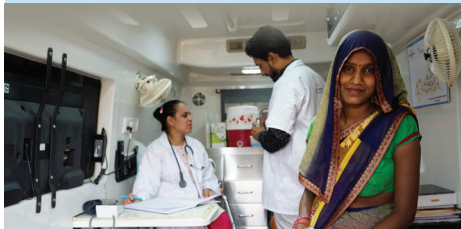
A Health Initiative

A preventive healthcare program for mothers and children has been running with an objective of reducing Infant Mortality Rate (IMR) and Mothers Mortality Rate (MMR).

Key areas of Intervention:-

- Vaccination and Immunization
- Nutrition
- Institutional Deliveries
- Menstrual Hygiene Management
- Identification of High Risk Pregnancies through the Mobile Medical Unit

Health Camps, Awareness Sessions, Eye Camps, Cataract Surgeries, and a Mobile Medical Unit are conducted through this program



Khushali Shiksha

An Education Initiative

Khushali Shiksha aims to ensure access of quality education for children in the age group of 6 to 14 years.

The focus is on Improvement of foundation literacy and numeracy of children from Grades 1-5 while creating an education - conducive ecosystem that fosters engagement of different stakeholders from the community.

Interventions for this program are carried out through **home-based activities, and school-based activities.**

Additionally, scholarships for higher education are provided in Kota and Bharuch.



Khushali Rozgaar

A Livelihood Initiative

This vertical is aimed at providing training for livelihood to disadvantaged sections.

This program provides the following:-

- Silai School
- **Mobile and Laptop/Computer Repair Course**
- **Project Zardozi:** A livelihood sustenance program striving to develop entrepreneurship qualities in rural artisans through formation of SHGs.
- **Partnership with Haqdarshak:** working with Communities make them aware and get access to Govt. schemes.
- **Cattle Development Program**
- **DCS Operator Course**



KHUSHALI PROGRAM (INTEGRATED DEVELOPMENT PROGRAM MODEL)

Khushali Swachhata

A Sanitation Initiative

Khushali Swachhata aims to bring sanitation related behaviour change in schools and village communities.

Active targeting ODF, waste disposal and community sanitation are carried out through awareness sessions held in the communities and schools

In Hardoi City, the SWM program, aligned with the Swachh Bharat Mission - Urban, establishes decentralized units for enhanced cleanliness through infrastructure development, waste segregation awareness, and capacity-building for sanitation workers.

In Kota City, a district-level initiative engages Resident Welfare Associations (RWAs) in decentralized household solid waste management, promoting source segregation, recycling, and community participation to demonstrate scalable solutions.

In Bharuch, a SWM facility, including a Sanitation Park, ensures comprehensive waste management through collection, transportation, processing, and treatment, supported by ongoing waste awareness activities.



Khushali Paryavaran

An Environmental Sustainability Initiative

Khushali Paryavaran is an environment sustainability initiative that aims to maintain the right ecological balance in public places including schools, hospitals, embankments of village ponds and more.

Key activities of the program:

- Tree Plantation
- Watershed Management
- Soil Health





SUSTAINABILITY AWARDS

WATER CONSERVATION

Water Excellence Award for Kota for its water conservation & effluent management efforts by CII



ENVIRONMENTAL EXCELLENCE

Commendation for Significant Achievement in Environmental Excellence for Bharuch by CII



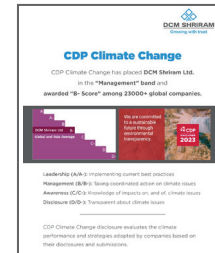
SAFETY

Behaviour Based Safety (BBS) Leadership Award 2023 for Loni site by Forum of Behavioural Safety



SUSTAINABILITY RECOGNITIONS

- 1) Top 8% of the 527 Global Chemical Companies for ESG performance as per S&P Global Corporate Sustainability Assessment 2023
- 2) CDP Climate Change 2023 has placed DCM Shriram Ltd. in the "Management" band and awarded "B-" score among 23000+ global companies





CORPORATE RECOGNITION

Company of the Year - Seeds for Bioseed
By Agri Business Summit & Agri Awards



Fenesta was awarded Superbrands Award
Seal 2023-24 - Consumer Validated



Fenesta was crowned as Asia's Greatest
Brand 2023 by Asia One



Fenesta wins The Most Trusted Brand
Award 2023 by Reader's Digest



Fenesta has been awarded as the Best Brand of
2023 by ET Edge





DCM SHRIRAM

Growing with trust

Thank you

DCM SHRIRAM LTD.